

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214
JUDGE:	Robert Jones


UNITED STATES BANKRUPTCY COURT
NORTHERN & EASTERN DISTRICTS OF TEXAS
REGION 6

MONTHLY OPERATING REPORT

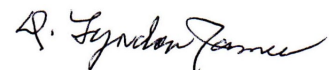
MONTH ENDING: August 2018
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY Chief Restructuring Officer
TITLE
Robert Schleizer 26-Oct-18
PRINTED NAME OF RESPONSIBLE PARTY DATE

PREPARER:


ORIGINAL SIGNATURE OF PREPARER Chief Financial Officer
TITLE
Lyndon James 26-Oct-18
PRINTED NAME OF PREPARER DATE

Reagor Dykes Motors**Case Number: 18-20214****MOR-1 - Assets****MOR - 1
(Assets)**

Balance Sheet	Notes	Filing Date 8/01/18	8/31/2018	
ASSETS				
UNRESTRICTED CASH	8.1	479,972	868,521	Note 8.1
RESTRICTED CASH	8.2	2,598,927	2,520,927	Note 8.2
TOTAL CASH		3,078,899	3,389,448	
ACCOUNTS RECEIVABLE (NET)		4,078,162	3,636,333	
INVENTORY		21,896,597	21,896,597	Note 8.3
NOTES RECEIVABLE		-	-	
PREPAID EXPENSES		1,300	1,300	
OTHER (ATTACH LIST)		-	-	
TOTAL CURRENT ASSETS		29,054,958	28,923,678	
PROPERTY, PLANT & EQUIPMENT		1,496,014	1,496,014	
LESS: ACCUMULATED DEPRECIATION		(734,518)	(762,763)	
NET PROPERTY, PLANT & EQUIPMENT		761,496	733,251	
NOTES RECEIVABLE - DUE FROM INSIDERS		2,845,630	2,845,630	
OTHER ASSETS - NET OF AMORT		23,924	22,391	
OTHER (ATTACH LIST)			-	
TOTAL ASSETS		32,686,007	32,524,950	

Notes:

- 8.1** Aug 2018 includes \$383,000 reclassification from cash of FMCC Cash Management account to an offset to secured debt;
- 8.2** August 2018 includes transfer to Unrestricted Cash to fund opening balances in the DIP Postpetition bank accounts;
- 8.3** Subsequent to filing the SOFA, Debtor determined there were 98 units valued at \$3.51 million transferred in August 2018 that were excluded from the inventory reported at the filing date. The inventory at the filing date should have been reported as \$25,406,797. The \$3.51 million was applied to the secured debt as of filing date.

Reagor Dykes Motors
Case Number: 18-20214
Support MOR-1 - Assets

Support for
MOR - 1 Assets

	Notes	Filing Date 8/01/18	8/31/2018
ACCOUNTS RECEIVABLE			
AR - Vehicles		3,385,957	2,952,209
AR - Incentives		246,935	246,935
AR - Holdback		152,029	152,029
AR-Finance		149,409	149,409
AR - Parts, Service, & Body Shop		87,052	78,970
AR - Employees		34,927	34,927
AR - Warranty		29,295	29,295
AR - Other		2,064	2,064
Allowance for Doubtful Acct		(9,505)	(9,505)
TOTAL ACCOUNTS RECEIVABLE:		4,078,162	3,636,333

INVENTORY

Vehicles		21,081,451	21,081,451
Parts		815,146	815,146
TOTAL INVENTORY:		21,896,597	21,896,597

Note 8.3

PROPERTY PLANT AND EQUIPMENT

Real Property		876,008	876,008
Autos, Machinery & Equipment		309,466	309,466
Office, Furniture & Fixtures		310,540	310,540
TOTAL PROPERTY PLANT AND EQUIPMENT:		1,496,014	1,496,014
Less: Accumulated Depreciation			
Accum Dep - Real Property		(266,137)	(280,246)
Accum Dep - Autos, Machinery & Equipment		(256,171)	(264,113)
Accum Dep - Office, Furniture & Fixtures		(212,210)	(218,404)
TOTAL ACCUMULATED DEPRECIATION:		(734,518)	(762,763)
PROPERTY PLANT AND EQUIPMENT (NET):		761,496	733,251

NOTES RECEIVABLE - DUE FROM INSIDERS

Rick Dykes		1,422,815	1,422,815
Bart Reagor		1,422,815	1,422,815
TOTAL NOTES RECEIVABLE - DUE FROM INSIDERS:		2,845,630	2,845,630

OTHER ASSETS

Goodwill		80,000	80,000
Less: Accumulated Amortization		(56,076)	(57,609)
TOTAL OTHER ASSETS - NET OF AMORT:		23,924	22,391

8.3 Subsequent to filing the SOFA, Debtor determined there were 98 units valued at \$3.51 million transferred in August 2018 that were excluded from the inventory reported at the filing date. The inventory at the filing date should have been reported as \$25,406,797. The \$3.51 million was applied to the secured debt as of filing date.

Reagor Dykes Motors

Case Number: 18-20214

Support MOR-1 - Liabilities

Postpetition Liabilities

Support for
MOR - 1 Liabilities
(Postpetition)

	Notes	8/31/2018
ACCOUNTS PAYABLE		
AP Trade		
AP Dealer Trade		
AP Customer Accommodations		
AP - Vehicle Lien Payoff		
TOTAL ACCOUNTS PAYABLE:		-
TAXES PAYABLE		
Payroll Tax		9,326
Property Tax		
Sales Tax		
Vehicle Inventory Tax (VIT)		
Other Taxes		
TOTAL TAXES PAYABLE:		9,326
PROFESSIONAL FEES		
SECURED DEBT		
OTHER ACCRUED EXPENSES		
Wages Payable		16,022
Other Accrued		
TOTAL OTHER ACCRUED EXPENSES:		16,022
TOTAL POSTPETITION LIABILITIES		25,348

Reagor Dykes Motors
Case Number: 18-20214
MOR-1 - Liabilities & Equity

MOR - 1
(Liabilities
& Equity)

	Notes	Filing Date 8/01/18	8/31/2018
POSTPETITION LIABILITIES			
ACCOUNTS PAYABLE		NA	-
TAXES PAYABLE		NA	9,326
NOTES PAYABLE		NA	-
PROFESSIONAL FEES		NA	-
SECURED DEBT		NA	-
OTHER (See Postpetition Support Schedule)		NA	16,022
Total Postpetition Liabilities		-	25,348
PREPETITION LIABILITIES			
SECURED DEBT		35,899,682	31,880,895
PRIORITY DEBT		212,107	110,709
UNSECURED DEBT		1,959,035	1,959,035
OTHER (ATTACH LIST)			-
Total Prepetition Liabilities		38,070,824	33,950,639
Total Liabilities		38,070,824	33,975,988
EQUITY			
PREPETITION OWNERS' EQUITY		(5,384,816)	(1,796,529)
POSTPETITION CUMULATIVE PROFIT OR (LOSS)		-	345,491
DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		-	-
TOTAL EQUITY		(5,384,816)	(1,451,038)
TOTAL LIABILITIES AND EQUITY		32,686,007	32,524,950

Note 8.3

Note 8.3

Notes

8.3 With consent of the secured lender, debtor transferred 98 vehicles post petition (August 2018) to other dealers reducing inventory and secured debt by \$3.52 million. This inventory was omitted from the inventory at the filing date. The transactions reduced secured debt and due to the omission from inventory at the filing date. Prepetition owners equity was increased by the

Reagor Dykes Motors

Case Number: 18-20214

Support MOR-1 - Liabilities & Equity

Prepetition Liabilities & Equity

Support for
MOR - 1 Liabilities &
Equity
(Prepetition)

	Notes	Filing Date 8/01/18	8/31/2018
NOTES PAYABLE - SECURED			
Ford Motor Credit (FMCC)	8.1	31,983,008	28,347,221
Less Cash Management Offset	8.2	-	(383,000)
NET FMCC NOTES PAYABLE		31,983,008	27,964,221
First Capital Bank		-	-
TOTAL NOTES PAYABLE - SECURED		31,983,008	27,964,221
OTHER SECURED DEBT			
Mortgages Payable (FMCC)		3,916,674	3,916,674
TOTAL OTHER SECURED DEBT		3,916,674	3,916,674
TOTAL SECURED PREPETITION LIABILITIES		35,899,682	31,880,895
UNSECURED PREPETITION LIABILITIES (PRIORITY)			
Wages Payable		161,322	59,815
Accrued Payroll Taxes		37,143	37,253
Accrued Unemployment Tax		110	110
Sales Taxes Payable		13,532	13,532
TOTAL UNSECURED PREPETITION LIABILITIES (PRIORITY)		212,107	110,710
UNSECURED PREPETITION LIABILITIES (NON-PRIORITY)			
AP Trade		324,062	324,062
AP Dealer Trade		470,004	470,004
AP Customer Accommodations		462,143	462,143
AP - Vehicle Lien Payoff		576,294	576,294
Sales Tax Payable - Vehicle		3,911	3,911
Vehicle Inventory Tax (VIT) Payable		16,596	16,596
Service Contract Payable		59,263	59,263
Warranty Payable			-
AP Other		46,762	46,762
TOTAL UNSECURED PREPETITION LIABILITIES (NON-PRIORITY)		1,959,035	1,959,035
TOTAL PREPETITION LIABILITIES		38,070,825	33,950,640

Notes:

8.1 Change represents true-up of FMCC NP Wholesale Statement balance from 8/1/18 to 8/31/18; true-ups primarily represent credits for Dealer Transfers;

8.2 Change represents reclass from FMCC Cash Management to Notes Payable - Contra Account named Cash Management Offset;

Reagor Dykes Motors
Case Number: 18-20214
MOR-2

MOR - 2
(Income
Statement)

INCOME STATEMENT		Notes	Aug 2018	Filing to Date
REVENUE				
	GROSS REVENUES			
	VEHICLES (New and Used)		429,011	429,011
	FINANCE, INSURANCE AND WARRANTY			-
	SERVICE AND PARTS			-
	LESS: RETURNS & DISCOUNTS			-
	NET REVENUE		429,011	429,011
COST OF GOODS SOLD				
	VEHICLES (NEW AND USED)			-
	FINANCE, INSURANCE AND WARRANTY			-
	SERVICE AND PARTS		-	-
	LESS: RETURNS & DISCOUNTS			-
	TOTAL COST OF GOODS SOLD		-	-
OPERATING EXPENSES				
	OFFICER / INSIDER COMPENSATION			-
	SELLING & MARKETING			-
	GENERAL & ADMINISTRATIVE		53,742	53,742
	RENT & LEASE			-
	OTHER (ATTACH LIST)			-
	TOTAL OPERATING EXPENSES		53,742	53,742
	INCOME BEFORE NON-OPERATING INCOME AND EXPENSES		375,269	375,269
OTHER INCOME & EXPENSES				
	NON-OPERATING INCOME (ATTACH LIST)			-
	NON-OPERATING EXPENSE (ATTACH LIST)			-
	INTEREST EXPENSE			-
	DEPRECIATION / DEPLETION		28,245	28,245
	AMORTIZATION		1,533	1,533
	OTHER (ATTACH LIST)			-
	NET OTHER (INCOME) & EXPENSES		29,778	29,778
REORGANIZATION EXPENSES				
	PROFESSIONAL FEES			-
	U.S. TRUSTEE FEES			-
	OTHER (ATTACH LIST)			-
	TOTAL REORGANIZATION EXPENSES		-	-
	INCOME TAX			
	NET PROFIT (LOSS)		345,491	345,491

MOR-3

(Cash Receipts and Disbursements)

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214

MONTH OF AUGUST 2108

CASH RECEIPTS AND DISBURSEMENTS	NOTES	Aug-18	Sep-18	18-Oct	QUARTER
1. CASH - BEGINNING OF MONTH		-	771,550	771,550	
RECEIPTS FROM OPERATIONS					
2. CASH - SALES AND SERVICE		643,706			643,706
COLLECTION OF ACCOUNTS RECEIVABLE					
3. PREPETITION					-
4. POSTPETITION					-
5. TOTAL OPERATING RECEIPTS		643,706	-	-	643,706
NON-OPERATING RECEIPTS					
6. LOANS & ADVANCES (ATTACH LIST)		-			-
7. SALE OF ASSETS					-
8. OTHER (ATTACH LIST)		305,134			305,134
9. TOTAL NON-OPERATING RECEIPTS		305,134	-	-	305,134
10. TOTAL RECEIPTS		948,841	-	-	948,841
11. TOTAL CASH AVAILABLE		948,841	771,550	771,550	
OPERATING DISBURSEMENTS					
12. NET PAYROLL		127,476			127,476
13. PAYROLL TAXES PAID		-			-
14. SALES, USE & OTHER TAXES PAID		-			-
15. SECURED / RENTAL / LEASES		47,500			47,500
16. UTILITIES		-			-
17. INSURANCE		-			-
18. INVENTORY PURCHASES		-			-
19. VEHICLE EXPENSES		446			446
20. TRAVEL		-			-
21. ENTERTAINMENT		-			-
22. REPAIRS & MAINTENANCE		-			-
23. SUPPLIES		1,869			1,869
24. ADVERTISING		-			-
25. OTHER (ATTACH LIST)		-			-
26. TOTAL OPERATING DISBURSEMENTS		177,291	-	-	177,291
REORGANIZATION EXPENSES					
27. PROFESSIONAL FEES					-
28. U.S. TRUSTEE FEES					-
29. OTHER (ATTACH LIST)					-
30. TOTAL REORGANIZATION EXPENSES		-	-	-	-
31. TOTAL DISBURSEMENTS		177,291	-	-	177,291
32. NET CASH FLOW		771,550	-	-	771,550
33. CASH - END OF MONTH		771,550	771,550	771,550	

Support for MOR - 3

CASE NAME:	Reagor-Dykes Amarillo, LP
CASE NUMBER:	18-50216

d: 08/01/18 to 08/31/18

Reagor-Dykes Motors, LP - Operating Account**CASH RECEIPTS DETAIL****Account No:** **216451134**

Date	Payer	Description	Amount
08/10/18	Reagor-Dykes Motors, LP	Transfer from payroll Acct #216451452	228,964.17
08/14/18	EFT Reagor-Dykes Motors, LP	Transfer to payroll Acct #216451452	(53,029.69)
08/22/18	Ford MotorCompany	Gross Proceeds	163,679.67
08/24/18	Jordon Aaron Ashcroft	Customer refund of down payment Post Petition sale	(10,973.75)
08/29/18	Specific payer information not captured on deposit slip	Gross Profit	7,764.74
08/29/18	Ford MotorCompany	Gross Profit	37,030.00
		Total Cash Receipts	373,435.14

CASH DISBURSEMENTS DETAIL

Date	Check No.	Payee	Description (Purpose)	Amount
08/24/18	EFT	Ford Motor Credit Company	Floorplan payment	47,500.00
08/24/18	EFT	Brian Melakian	Fuel reimbursement	368.75
08/28/18	EFT	Lubbock County	Tax, Title, & License	238.00
08/29/18	EFT	Lubbock County	Tax, Title, & License	89.25
08/29/18	EFT	Joanna Davidson	Fuel reimbursement to put into new sold cars	1,500.00
08/31/18	EFT	Lubbock County	Tax, Title, & License	119.00
		Total Cash Disbursements		49,815.00

Reagor-Dykes Motors, LP - Payroll Account**CASH RECEIPTS DETAIL****Account No:** **216451142**

Date	Payer	Description	Amount
08/02/18	Transfer from American Century Fund	Initial deposit	78,000.00
08/07/18	Specific payer information not captured on deposit detail	Service	1,864.91
08/08/18	Specific payer information not captured on deposit detail	Service	1,878.18
08/09/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	29,800.17
08/09/18	Anderson Perforating Services	Gross Sales Proceeds	128,299.25
08/10/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	68,122.66
08/10/18	Reagor-Dykes Motors, LLC	Transfer to operating acct#216451444	(228,964.17)
08/14/18	Reagor-Dykes Motors, LLC	Transfer from operating acct#216451444	53,029.69
08/16/18	Reagor-Dykes Motors, LLC	Lamesa National Bank closing pre petition account	227,134.33
08/20/18	Specific payer information not captured on deposit detail	Gross Profit	43,526.42
08/20/18	Specific payer information not captured on deposit detail	Gross Profit	18,492.67
08/21/18	Specific payer information not captured on deposit detail	Gross Profit	4,986.99
08/21/18	Hunt Family Corporation	Gross Profit	28,500.00
08/23/18	Specific payer information not captured on deposit detail	Gross Profit	1,390.41
08/23/18	Specific payer information not captured on deposit detail	Gross Profit	38,318.68
08/24/18	Ford Motor Company	Gross Sales Proceeds	47,500.00
08/24/18	Hunt Family Corporation	Returned Ck 1174, customer stopped down pmt ck	(28,500.00)
08/27/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds and Service	1,834.82
08/27/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds and Service	7,332.23
08/29/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds and Service	50,974.49
08/29/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds and Service	1,571.19
08/31/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds and Service	312.62
		Total Cash Receipts	575,405.54

Support for MOR - 3

CASE NAME:	Reagor-Dykes Amarillo, LP
CASE NUMBER:	18-50216

d: 08/01/18 to 08/31/18

CASH DISBURSEMENTS DETAIL

Date	Check No.	Payee	Description (Purpose)	Amount
08/02/18	14465	John Maldonado	Payroll for pay period ending 07/28/18	932.71
08/02/18	14466	Nathan Salazar	Payroll for pay period ending 07/28/18	1,558.57
08/02/18	14467	Calvin Roquemore	Payroll for pay period ending 07/28/18	643.98
08/02/18	14468	Christopher M Esparza	Payroll for pay period ending 07/28/18	877.91
08/02/18	14469	Donald Mortimer	Payroll for pay period ending 07/28/18	759.64
08/02/18	14470	Michael Roquemore	Payroll for pay period ending 07/28/18	615.39
08/02/18	14471	Dianna York	Payroll for pay period ending 07/28/18	834.99
08/02/18	14472	Xavier Zorola	Payroll for pay period ending 07/28/18	691.52
08/02/18	14473	Denise Barnes	Payroll for pay period ending 07/28/18	1,307.97
08/02/18	14474	Constella Bolton	Payroll for pay period ending 07/28/18	777.35
08/02/18	14475	Mistry L Canady	Payroll for pay period ending 07/28/18	1,387.69
08/02/18	14476	Tagen Chafman	Payroll for pay period ending 07/28/18	679.62
08/02/18	14477	Bianca Chavez	Payroll for pay period ending 07/28/18	796.98
08/02/18	14478	Missouri Clanton	Payroll for pay period ending 07/28/18	768.58
08/02/18	14479	Isabella Flores	Payroll for pay period ending 07/28/18	669.06
08/02/18	14480	Janie Garcia	Payroll for pay period ending 07/28/18	455.02
08/02/18	14481	Ashleey Hammond	Payroll for pay period ending 07/28/18	2,303.66
08/02/18	14482	Alberto Hinojosa	Payroll for pay period ending 07/28/18	546.84
08/02/18	14483	Brittney Hunter	Payroll for pay period ending 07/28/18	893.76
08/02/18	14484	Diwayna McClendon	Payroll for pay period ending 07/28/18	829.65
08/02/18	14485	Amanda Morales	Payroll for pay period ending 07/28/18	1,074.81
08/02/18	14486	Manda Moreno	Payroll for pay period ending 07/28/18	713.14
08/02/18	14487	Caddandra Perez	Payroll for pay period ending 07/28/18	746.04
08/02/18	14488	Shayla Scott	Payroll for pay period ending 07/28/18	1,326.70
08/02/18	14489	Priscilla Teague	Payroll for pay period ending 07/28/18	1,371.11
08/02/18	14490	Valerie Banuelos	Payroll for pay period ending 07/28/18	1,316.09
08/02/18	14491	Jordan Barrientez	Payroll for pay period ending 07/28/18	565.46
08/02/18	14492	Joann Davidson	Payroll for pay period ending 07/28/18	3,204.30
08/02/18	14493	Justin Canava	Payroll for pay period ending 07/28/18	775.20
08/02/18	14494	Teddy Chambers	Payroll for pay period ending 07/28/18	87.27
08/02/18	14495	Matthew Conto	Payroll for pay period ending 07/28/18	142.69
08/02/18	14496	Justin Lopez	Payroll for pay period ending 07/28/18	1,377.64
08/02/18	14497	Cassi Romo	Payroll for pay period ending 07/28/18	1,134.99
08/02/18	14498	Devin Ybarra	Payroll for pay period ending 07/28/18	1,782.05
08/02/18	14499	Lola Jackson	Payroll for pay period ending 07/28/18	559.38
08/02/18	14500	Benjamin Satchel	Payroll for pay period ending 07/28/18	796.48
08/02/18	14501	Cornelio Villegas	Payroll for pay period ending 07/28/18	776.15
08/02/18	14502	Daniel Barker	Payroll for pay period ending 07/28/18	637.11
08/02/18	14503	Jeffrey L Hogg	Payroll for pay period ending 07/28/18	649.31
08/02/18	14504	Mark T Terrell	Payroll for pay period ending 07/28/18	668.73
08/02/18	14505	Joe Espino	Payroll for pay period ending 07/28/18	1,633.83
08/02/18	14506	Earnest A Gonzalez	Payroll for pay period ending 07/28/18	3,111.51
08/02/18	14507	Reynaldo Lopez	Payroll for pay period ending 07/28/18	561.56
08/02/18	14508	Marcelo Martinez	Payroll for pay period ending 07/28/18	2,833.50
08/02/18	14509	Arnacio R Morales	Payroll for pay period ending 07/28/18	1,309.11
08/02/18	14510	Mark Joplin	Payroll for pay period ending 07/28/18	1,205.99
08/02/18	14511	Michael S Adams	Payroll for pay period ending 07/28/18	755.67
08/02/18	14512	Isaiah Cochrane	Payroll for pay period ending 07/28/18	771.85
08/02/18	14513	Bobby Dickens Jr.	Payroll for pay period ending 07/28/18	878.89
08/02/18	14514	Gabriel Flores	Payroll for pay period ending 07/28/18	561.27
08/02/18	14515	Jay Floyd	Payroll for pay period ending 07/28/18	459.99
08/02/18	14516	Tatonya Garcia	Payroll for pay period ending 07/28/18	940.62
08/02/18	14517	Ivien Gonzales	Payroll for pay period ending 07/28/18	544.67
08/02/18	14518	Maria Guillen	Payroll for pay period ending 07/28/18	885.63
08/02/18	14519	Saul Hernandez	Payroll for pay period ending 07/28/18	91.10
08/02/18	14520	Samuel Letkeman	Payroll for pay period ending 07/28/18	1,243.27
08/02/18	14521	Ricardo Lujan	Payroll for pay period ending 07/28/18	805.77
08/02/18	14522	Christopher Pierce	Payroll for pay period ending 07/28/18	784.91
08/02/18	14523	Jacob Van	Payroll for pay period ending 07/28/18	421.17
08/02/18	14524	Wendelyn Young	Payroll for pay period ending 07/28/18	681.85
08/02/18	14525	Richard Zimmerman	Payroll for pay period ending 07/28/18	780.55
08/02/18	14526	Brody Alexander	Payroll for pay period ending 07/28/18	1,005.93
08/10/18	14528	Capital Bank & Trust	Employee benefits 401k	4,718.01

Support for MOR - 3

CASE NAME:	Reagor-Dykes Amarillo, LP
CASE NUMBER:	18-50216

1: 08/01/18 to 08/31/18

08/11/18	14529 Michael Amador	Commission for pay period ending 08/4/18	325.39
08/11/18	14530 Rafael Arocha	Commission for pay period ending 08/4/18	3,096.39
08/11/18	14531 Kelly Butler	Commission for pay period ending 08/4/18	2,338.64
08/11/18	14532 Adrian Contreras	Commission for pay period ending 08/4/18	1,437.83
08/11/18	14533 Joshua Franks	Commission for pay period ending 08/4/18	1,905.80
08/11/18	14534 Joe Jacquez	Commission for pay period ending 08/4/18	1,262.12
08/11/18	14535 Felicia Lewis	Commission for pay period ending 08/4/18	1,448.67
08/11/18	14536 Jonathan McMurtray	Commission for pay period ending 08/4/18	1,509.47
08/11/18	14537 Felix Medina	Commission for pay period ending 08/4/18	1,005.37
08/11/18	14538 Joel Mendez	Commission for pay period ending 08/4/18	898.23
08/11/18	14539 Max Mendieta	Commission for pay period ending 08/4/18	2,828.95
08/11/18	14540 Ian Middleton	Commission for pay period ending 08/4/18	197.65
08/11/18	14541 Mikael Ramirez	Commission for pay period ending 08/4/18	256.57
08/11/18	14542 Peter Ramon Jr.	Commission for pay period ending 08/4/18	3,469.49
08/11/18	14543 Mark D Ray	Commission for pay period ending 08/4/18	1,199.92
08/11/18	14544 Lezlee Rodriquez	Commission for pay period ending 08/4/18	588.59
08/11/18	14545 Michael Seward	Commission for pay period ending 08/4/18	4,118.31
08/11/18	14546 David Smith	Commission for pay period ending 08/4/18	1,022.39
08/11/18	14547 Clayton Thomas	Commission for pay period ending 08/4/18	669.27
08/11/18	14548 Kristy Ybarra	Commission for pay period ending 08/4/18	661.25
08/11/18	14549 Brian Melakian	Commission for pay period ending 08/4/18	634.10
08/11/18	14550 Charles Harfield	Commission for pay period ending 08/4/18	-
08/11/18	14551 Spencer Dickey	Commission for pay period ending 08/4/18	249.00
08/11/18	14552 Jeffrey Reese	Commission for pay period ending 08/4/18	333.71
08/11/18	14553 Raul Renteria	Commission for pay period ending 08/4/18	310.94
08/11/18	14554 Tommy C Brown	Commission for pay period ending 08/4/18	170.13
08/11/18	14555 Jeremy Torres	Commission for pay period ending 08/4/18	-
08/11/18	14556 Brody Alexander	Commission for pay period ending 08/4/18	2,173.14
08/11/18	14558 John Maldonado	Payroll for Final pay period ending 08/10/18	168.75
08/11/18	14559 Nathan Salazar	Payroll for Final pay period ending 08/10/18	404.51
08/11/18	14560 Calvin Roquemore	Payroll for Final pay period ending 08/10/18	291.49
08/11/18	14561 Christopher M Esparaza	Payroll for Final pay period ending 08/10/18	337.22
08/11/18	14562 Donald Mortimer	Payroll for Final pay period ending 08/10/18	-
08/11/18	14563 Michael Roquemore	Payroll for Final pay period ending 08/10/18	169.43
08/11/18	14564 Dianna York	Payroll for Final pay period ending 08/10/18	194.82
08/11/18	14565 Xavier Zorola	Payroll for Final pay period ending 08/10/18	153.23
08/11/18	14566 Denise Barnes	Payroll for Final pay period ending 08/10/18	838.39
08/11/18	14567 Constella Bolton	Payroll for Final pay period ending 08/10/18	354.32
08/11/18	14568 Tagen Chapman	Payroll for Final pay period ending 08/10/18	233.22
08/11/18	14569 Bianca M Chavez	Payroll for Final pay period ending 08/10/18	272.54
08/11/18	14570 Missouri Clanton	Payroll for Final pay period ending 08/10/18	304.34
08/11/18	14571 Isabella Flores	Payroll for Final pay period ending 08/10/18	256.19
08/11/18	14572 Janie Garcia	Payroll for Final pay period ending 08/10/18	160.35
08/11/18	14573 Ashleey Hammond	Payroll for Final pay period ending 08/10/18	1,022.32
08/11/18	14574 Alberto Hinojosa	Payroll for Final pay period ending 08/10/18	263.29
08/11/18	14575 Brittney Hunter	Payroll for Final pay period ending 08/10/18	233.42
08/11/18	14576 Diwayna McClendon	Payroll for Final pay period ending 08/10/18	237.11
08/11/18	14577 Amanda Morales	Payroll for Final pay period ending 08/10/18	608.54
08/11/18	14578 Amanda Moreno	Payroll for Final pay period ending 08/10/18	237.98
08/11/18	14579 Cassandra Perez	Payroll for Final pay period ending 08/10/18	37.95
08/11/18	14580 Shayla Scott	Payroll for Final pay period ending 08/10/18	765.84
08/11/18	14581 Priscilla Teague	Payroll for Final pay period ending 08/10/18	823.73
08/11/18	14582 Valerie Banuelos	Payroll for Final pay period ending 08/10/18	751.84
08/11/18	14583 Teddy Chambers	Payroll for Final pay period ending 08/10/18	278.12
08/11/18	14584 Lola Jackson	Payroll for Final pay period ending 08/10/18	136.99
08/11/18	14585 Benjamin Satchell	Payroll for Final pay period ending 08/10/18	445.93
08/11/18	14586 Cornelio Villegas	Payroll for Final pay period ending 08/10/18	337.58
08/11/18	14587 Daniel Barker	Payroll for Final pay period ending 08/10/18	383.99
08/11/18	14588 Mark T Terrell	Payroll for Final pay period ending 08/10/18	373.99
08/11/18	14589 Joe Espino	Payroll for Final pay period ending 08/10/18	690.58
08/11/18	14590 Earnest Gonzalez	Payroll for Final pay period ending 08/10/18	1,356.23
08/11/18	14591 Reynaldo Lopez	Payroll for Final pay period ending 08/10/18	192.64
08/11/18	14592 Marcelo Martinez	Payroll for Final pay period ending 08/10/18	15.59
08/11/18	14593 Atanacio R Morales	Payroll for Final pay period ending 08/10/18	523.12
08/11/18	14594 Michael S Adams	Payroll for Final pay period ending 08/10/18	472.35
08/11/18	14595 Isaiah Cochane	Payroll for Final pay period ending 08/10/18	204.20
08/11/18	14596 Bobby Dickens Jr.	Payroll for Final pay period ending 08/10/18	253.60

Support for MOR - 3

CASE NAME:	Reagor-Dykes Amarillo, LP
CASE NUMBER:	18-50216

d: 08/01/18 to 08/31/18

08/11/18	14597 Gabriel Flores	Payroll for Final pay period ending 08/10/18	276.89
08/11/18	14598 Jay Floyd	Payroll for Final pay period ending 08/10/18	123.91
08/11/18	14599 Tatonya Garcia	Payroll for Final pay period ending 08/10/18	366.22
08/11/18	14600 Ivien Gonzales	Payroll for Final pay period ending 08/10/18	188.10
08/11/18	14601 Maria Guillen	Payroll for Final pay period ending 08/10/18	316.67
08/11/18	14602 Samuel Letkeman	Payroll for Final pay period ending 08/10/18	414.09
08/11/18	14603 Ricardo Lujan	Payroll for Final pay period ending 08/10/18	257.87
08/11/18	14604 Christopher Pierce	Payroll for Final pay period ending 08/10/18	437.89
08/11/18	14605 Jacob Van	Payroll for Final pay period ending 08/10/18	303.82
08/11/18	14606 Wendelyn Young	Payroll for Final pay period ending 08/10/18	383.98
08/11/18	14607 Richard Zimmerman	Payroll for Final pay period ending 08/10/18	477.96
08/11/18	14608 Brody Alexander	Payroll for Final pay period ending 08/10/18	585.29
08/16/18	14610 Mistry Canaday	Payroll for pay period ending 08/16/18	1,387.67
08/16/18	14611 Joann Davidson	Payroll for pay period ending 08/16/18	1,647.77
08/16/18	14612 Justin Canava	Payroll for pay period ending 08/16/18	297.41
08/16/18	14613 Justin Lopez	Payroll for pay period ending 08/16/18	1,078.99
08/16/18	14614 Cassi Romo	Payroll for pay period ending 08/16/18	578.74
08/16/18	14615 Devin Ybarra	Payroll for pay period ending 08/16/18	930.21
08/16/18	14616 Jeffrey L Hogg	Payroll for pay period ending 08/16/18	278.35
08/16/18	14617 Mark L Joplin	Payroll for pay period ending 08/16/18	308.33
08/16/18	14618 Saul Hernandez	Payroll for pay period ending 08/16/18	465.38
08/30/18	14620 Mistry Canaday	Payroll for pay period ending 08/30/18	822.85
08/30/18	14621 Missouri Clanton	Payroll for pay period ending 08/30/18	281.61
08/30/18	14622 Justin Lopez	Payroll for pay period ending 08/30/18	874.33
08/30/18	14623 Saul Hernandez	Payroll for pay period ending 08/30/18	322.86
08/31/18 EFT	Prosperity Bank	Bank Fees	149.74

Total Cash Disbursements - Payroll Account

127,476.17

MOR - 4
(AR, AP Aging;
Taxes AP Status)

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214

MONTH: August 2018

ACCOUNTS RECEIVABLE AGING	Filing Date 8/01/18	Aug-18	Sep-18	Oct-18
1. 0-30	2,146,115	1,704,285		
2. 31-60	931,408	931,408		
3. 61-90	201,597	201,597		
4. 91+	808,547	808,547		
5. TOTAL ACCOUNTS RECEIVABLE	4,087,667	3,645,837	-	-
6. AMOUNT CONSIDERED UNCOLLECTIBLE	9,505	9,505		
7. ACCOUNTS RECEIVABLE (NET)	4,078,162	3,636,333	-	-

AGING OF POSTPETITION TAXES AND PAYABLES

MONTH: August \$2,018

TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	9,312				9,312
2. STATE	14				14
3. LOCAL					-
4. OTHER (ATTACH LIST)					-
5. TOTAL TAXES PAYABLE	9,326	-	-	-	9,326

6. ACCOUNTS PAYABLE	16,022				16,022
---------------------	--------	--	--	--	--------

STATUS OF POSTPETITION TAXES

MONTH: August \$2,018

	BEGINNING TAX LIABILITY	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING				3,274
2. FICA-EMPLOYEE				3,014
3. FICA-EMPLOYER				3,014
4. UNEMPLOYMENT				10
5. INCOME				-
6. OTHER (ATTACH LIST)				-
7. TOTAL FEDERAL TAXES	-	-	-	9,312
STATE AND LOCAL				
8. WITHHOLDING				-
9. SALES				-
10. EXCISE				-
11. UNEMPLOYMENT				14
12. REAL PROPERTY				-
13. PERSONAL PROPERTY				-
14. OTHER (ATTACH LIST)				-
15. TOTAL STATE & LOCAL	-	-	-	14
16. TOTAL TAXES	-	-	-	9,326

MOR-5
(Bank Reconciliation)

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214
MONTH OF AUGUST	

MONTH: August 2018

BANK RECONCILIATIONS	Post Petition Operating Account #1	Post Petition Payroll Account #2	Pre Petition Operating Account #3	Pre Petition Operating Account #4	Pre Petition Operating Account #5	Pre Petition Operating Account #6			
A. BANK:	Prosperity Bank	Prosperity Bank	Lamesa National Bank	IBC Bank	AIM Bank	FMCC			TOTAL
B. ACCOUNT NUMBER:	1134	1142	1295	1781	1179	9106			
C. PURPOSE (TYPE):	Operating	Payroll	Operating	Operating	Operating	Operating			
1. BALANCE PER BANK STATEMENT	323,620	450,270	75,065	4,674	17,233	383,000			1,253,862
2. ADD: TOTAL DEPOSITS NOT CREDITED	-	-							-
3. SUBTRACT: OUTSTANDING CHECKS	-	2,341							2,341
4. OTHER RECONCILING ITEMS		-				(383,000)			(383,000)
5. MONTH END BALANCE PER BOOKS	323,620	447,929	75,065	4,674	17,233	-	-	-	868,521
6. NUMBER OF LAST CHECK WRITTEN	N/A	1,806							

Disclosed in SOFA as Cash;
Reclassified against FMCC N/P

INVESTMENT ACCOUNTS		DATE OF PURCHASE	TYPE OF INSTRUMENT						PURCHASE PRICE	CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER										
7. First Capital Bank 7316			Money Market							6,026
8. American Century Funds 757			Stock Funds							2,000
9. American Century Funds 325			Stock Funds							-
10. American Century Funds 803			Stock Funds							-
11. First Capital Bank 2500			CD							2,512,901
12. TOTAL INVESTMENTS									-	2,520,927

CASH		
13	CURRENCY ON HAND	-
14	TOTAL CASH - END OF MONTH	3,389,448

MOR - 6
(Payments to
Insiders and
Professionals)

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214

MONTH: August 2018

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. N/A			
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS		-	-

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
1. N/A					
2.					
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS			-	-	-

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. N/A			
2.			
3.			
4.			
5.			
6. TOTAL	-	-	-

* For all RDAG Bankrupt Companies, an estimated \$344,000 was incurred for August 2018 professional fees.

MOR - 7

CASE NAME:	Reagor-Dykes Motors, LP
CASE NUMBER:	18-50214

MONTH: August 2018

QUESTIONNAIRE

	YES	NO	
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X	Note 8.1
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X	
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X	Note 8.2
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X		
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X	
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X	
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X	
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X	
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X	
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X	
12. ARE ANY WAGE PAYMENTS PAST DUE?		X	

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

8.1 Funds Transferred from American Century Investment account to Post Petition DIP bank account to Prosperity Payroll Account;

8.2 Wages and payable accrued as of Filing Date of \$161,322 were paid in August 2018;

\$47,500 was paid to Ford Motor Credit Company on pre-petition debt;

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY	
Workers' Compensation	Texas Mutual	07/01/18 - 07/01/19	\$21,285 paid monthly	
General Liability	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Property (Fire, Theft)	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Vehicle	Risk Point	09/01/18 - 09/30/18	\$30,000 paid monthly, for one month extension	
Other:				
Umbrella	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
EE Benefits Liability	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Auto Dealers GL	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Crime, Cyber, Identity	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3

8 Insurance policies are written through a non-debtor affiliate (Reagor Auto Mall, LTD) and premiums are allocated based on revenue, employee count, and other factors. The debtors allocated portion of the premiums is \$32,426